

**PPF V/S HDFC TAX SAVER FUND**

Period Ended	Amount Deposited/ Subscribed	Total Investments	*Rate of Interest in PPF(%)	Valuation in PPF	HDFC Tax saver Fund NAV	Balance in HDFC Tax Saver Fund	Sensex
29. Mar. 1996	70,000	70,000	12.00%	70,000	10.00	70,000	3367
31. Mar. 1997	70,000	140,000	12.00%	148,400	9.04	133,280	3361
31. Mar. 1998	70,000	210,000	12.00%	236,208	12.40	252,818	3893
31. Mar. 1999	70,000	280,000	12.00%	334,553	19.84	474,508	3740
31. Mar. 2000	70,000	350,000	11.00%	444,699	41.56	1,063,980	5001
30. Mar. 2001	70,000	420,000	9.50%	563,616	15.72	472,449	3604
28. Mar. 2002	70,000	490,000	9.00%	687,160	19.86	666,872	3469
31. Mar. 2003	70,000	560,000	8.00%	819,004	18.64	695,906	3049
31. Mar. 2004	70,000	630,000	8.00%	954,524	40.12	1,567,953	5591
31. Mar. 2005	70,000	700,000	8.00%	1,100,886	67.56	2,709,998	6493
31. Mar. 2006	70,000	770,000	8.00%	1,258,957	131.22	5,333,989	11280
30. Mar. 2007	70,000	840,000	8.00%	1,429,674	133.88	5,512,073	13072
31. Mar. 2008	70,000	910,000	8.00%	1,614,048	152.02	6,328,835	15644
31. Mar. 2009	70,000	980,000	8.00%	1,813,172	97.06	4,110,888	9901
31. Mar. 2010	70,000	1,050,000	8.00%	2,028,225	205.68	8,781,077	17692
31. Mar. 2011	100,000	1,150,000	8.00%	2,290,483	232.91	10,043,525	19445
30. Mar. 2012	100,000	1,250,000	8.60%	2,573,722	223.00	9,716,138	17478
28. Mar. 2013	100,000	1,350,000	8.80%	2,895,062	225.33	9,917,832	18836
31. Mar. 2014	100,000	1,450,000	8.70%	3,249,828	276.79	12,160,166	22386
31. Mar. 2015	150,000	1,600,000	8.70%	3,682,563	398.16	17,674,893	27957
31. Mar. 2016	150,000	1,750,000	8.70%	4,152,946	354.025	15,703,092	25342
31. Mar. 2017	150,000	1,900,000	8.10%	4,664,252	469.004	20,969,760	28984
28. Mar. 2018	150,000	2,050,000	7.60%	5,192,056	500.288	22,518,507	32968
29. Mar. 2019	150,000	2,200,000	7.60%	5,736,653	528.732	23,948,802	38672
29. Mar. 2019	<b>Current Value</b>			<b>5,736,653</b>		<b>22,518,507</b>	

<b>Amount invested in PPF over 19 yrs</b>	<b>22 lac</b>		<b>29. Mar. 2019</b>	<b>22 lac</b>	<b>Growth Option of HDFC Tax saver</b>
<b>Balance in PPF after 24 years</b>	<b>Rs. 57.4 lac</b>		<b>Balance in HDFC Tax Saver after 24 years</b>	<b>Rs. 2.3 Crore</b>	
<b>PPF XIRR</b>	<b>8.61%</b>		<b>HDFC Tax Saver XIRR</b>	<b>18.40%</b>	

**In 24 years returns in HDFC Tax Saver Fund are over 4 times that of PPF**

Past performance may or may not be sustained in the future. The above simulation is for illustration purpose only.

**For More Information Please Contact :**